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Huw Roberts: Privacy and GDPR Policies

- 1. All work is carried out in strict confidence.
- 2. No personal details will ever be supplied to other parties without the consent of the client.
- 3. At the request of the client, personal data will be transferred when information and documents are submitted to public bodies such as HMRC / Companies House / The Probate Office.
- 4. When working with solicitors or other professional firms, information will only be forwarded following the agreement and request of the client.
- 5. Accountancy and payroll work which is sub-contracted will only be forwarded to trusted third parties with the agreement of the client.
- 6. Information will only be supplied to third parties such as mortgage references at the request of the client.
- 7. Where Anti Money Laundering checks are required by my Regulatory Bodies, I will obtain client permission before carrying out any electronic check of your identity.
- 8. If you wish to opt-out of receiving my monthly newsletters or any other type of online information from myself, please let me know.
- 9. When someone visits the website we use a third party service, Google Analytics, to collect information and details of visitor behaviour patterns. We do this to find out things such as the number of visitors to the various parts of the site. This information is processed in a way which does not identify anyone. We do not make, and do not allow Google to make, any attempt to find out the identities of those visiting our website. The website uses SSL (Secure Sockets Layer) the standard security technology for establishing an encrypted link between a web server and a browser. This link ensures that all data passed between the website and users remains private.